January 25-27, 2023
Virtual Conference

Earn all 15 credit hours
including 15 hours of Family Law Specialization & 3 hours of Ethics
Attending the 2023 Family Law Institute is the best way to ensure you are completely up to date on the latest cases, legislation and other new developments in Arizona family law. The program provides practical instruction on many important topics along with engaging Hot Tips and Judges’ Panels. The Institute has become the annual gathering place for the Arizona family law community; this is your opportunity to share collective wisdom and to discuss cutting-edge legal strategies. Topics will include updates on case law, substance abuse testing, attachment styles, succession planning, divorce and existing trusts, and more!

**ELECTRONIC MATERIALS:**
The State Bar of Arizona is green. Electronic materials are delivered by email prior to the program.

**DAILY CREDIT HOUR BREAKDOWN:**
- **Wednesday, Jan. 27**
  5.0 hours MCLE; including up to 1.0 Ethics credits and 5.0 hours Family Law Specialization
- **Thursday, Jan. 28**
  5.0 hours MCLE; including up to 2.0 Ethics credits and 5.0 hours Family Law Specialization
- **Friday, Jan. 29**
  5.0 hours MCLE; including up to 5.0 hours Family Law Specialization

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AGENDA AND SPEAKERS

For additional information visit www.azbar.org/fli

DAY ONE  Wednesday, January 25

9:00 – 9:10am  Opening Remarks

9:10 – 10:00am  Navigating Child Abuse and DCS Matters in Family Court
Honorabile Suzanne Nicholls, Maricopa County Superior Court
Gregg Woodnick, Woodnick Law PLLC

10:00 – 10:45am  Substance Abuse Testing – the Now and Future
Jennifer Gadow, Fromm Smith & Gadow PC
Tory Meier, Averhealth
Jason Sweetman, Soberlink

10:45 – 11:00am  Break

11:00am – 12:40pm  Attachment Style and Client Management in Family Law
Dr. Dana Baerger

12:40 – 1:15pm  Lunch Break

1:15 – 2:00pm  Lawyers’ Requests for Therapist Records: Problems, Pitfalls, and Resolutions
Dr. David K. Weinstock, Forensic Counseling and Evaluations PLLC
Stephen R. Smith, Fromm Smith & Gadow PC

2:00 – 3:00pm  The Trolley Problem
Honorabile Bruce Cohen, Maricopa County Superior Court
Gabriel Goltz, Administrative Officer of the Court, Arizona Supreme Court

3:00pm  Adjourn

Wednesday’s attendance may qualify for up to 5.0 hours MCLE; including up to 1.0 Ethics credits and 5.0 hours Family Law Specialization

DAY TWO  Thursday, January 26

9:00 – 9:10am  Opening Remarks

9:10 – 10:10am  Alternative Business Structures and Legal Paraprofessionals – Are These Options for Your Firm?
Patricia Sallen, Ethics at Law PLLC

10:10 – 10:40am  Maneuvering a Custody Case through the UCCJEA
Steven Ellsworth, Ellsworth Family Law PC

10:45 – 11:00am  Break

10:55 – 11:25am  You’re Not The Boss Of Me, Don’t Tell Me What To Do: The Ever-Changing Role Of Family Court And Parenting Rights
Honorabile Stasy Avelar, Maricopa County Superior Court

11:25am – 12:10pm  Child Related Case Law Updates
Keith Berkshire, Berkshire Law Office PLLC

12:10 – 12:40pm  Hot Tips- Issues Relating to Children
Annalisa Moore Masunas, Moore Masunas & Moore PLLC
Helen R. Davis, The Cavanagh Law Firm
William Bishop, Bishop Del Vecchio & Beeks Law Office PC
Moderator: Kiilu Davis, kdlaw, PC

12:40 – 1:15pm  Lunch

1:15 – 2:15pm  Succession Planning and Selling a Practice
Roberta Tepper, Chief Member Services Officer, State Bar of Arizona
Daniel Fitzpatrick, Practice Management Advisor/Attorney, State Bar of Arizona

2:15 – 3:00pm  The View from the Trial Court- Issues Re: Children
Honorabile John (Jack) Assini, Pima County Superior Court
Honorabile Glenn Allen, Maricopa County Superior Court
Honorabile Aryeh Schwartz, Maricopa County Superior Court
Honorabile Randi Burnett, Pima County Superior Court
Moderator: Laura Belleau, Karp & Weiss, PC

3:00pm  Adjourn
(Sponsor Drawing Entry Closes)

Thursday’s attendance may qualify for 5.0 hours CLE; including up to 2.0 hours Ethics credits and 5.0 hours Family Law Specialization
AGENDA AND SPEAKERS (CONT.)
For additional information visit www.azbar.org/fli

DAY THREE  Friday, January 27

9:00 – 9:10am  Opening Remarks

9:10 – 9:40am  Rule 69: When is a Deal a Deal?
David Horowitz,
Warner Angle Hallam Jackson & Formanek
Steve H. Everts, Udall Shumway PLC

9:40 – 10:00am  Judgment Day:
Securing a Judgment for Your Client
Jennifer Manzi, Liberty Audette & Manzi

10:00 – 10:45am  Uncovering electronic evidence
Evidentiary issues
Scott Greene, Pima County Attorney's Office
Lisa McNorton, McNorton Fox PLLC

10:45 – 10:50am  Sponsor Drawing

10:50 – 11:00am  Break

11:00am – 12:00pm  A View from the Top: Appellate Judges Panel
Honorable Cynthia Bailey, Arizona Court of Appeals, Division One
Honorable Peter Swann, Arizona Court of Appeals, Division One
Honorable Karl Eppich, Arizona Court of Appeals, Division Two
Moderator: Barry Brody, Barry L Brody PC

12:00 – 12:30pm  Advanced QDRO Considerations:
Survivor Benefits, Disability
Retirement and Koelsch
Robert Harrrian, Keist Thurston O'Brien, P.C.
R. Kevin O'Brien II, Keist Thurston O'Brien, P.C.

12:30 – 12:40pm  Sponsor Videos & Sponsor and Grand Prize Drawing

12:40 – 1:05pm  Lunch

1:05 – 1:25pm  Adding 3rd Parties to Divorce Proceedings
Mitchell Reichman, Jaburg & Wilk PC

1:25 – 1:45pm  Divorce And Existing Trusts:
How It Works
Prescott Pohl, Snell & Wilmer LLP

1:45 – 2:30pm  The Lawyer's Lens: It's More than Just a Headline! Financial Case Law Updates
Kathleen McCarthy, The McCarthy Law Firm

2:30 – 3:00pm  Hot Tips Panel
(Property/Financial Issues)
Leonard Karp, Karp & Weiss PC
Angela Hallier, Hallier Steinert, PLC
Phillip Gerard, The Cavanagh Law Firm PA
Moderator: Jeffrey Pollitt, Jeffrey G. Pollitt PC

3:00pm  Adjourn

Friday's attendance may qualify for 5.0 hours CLE; including up to 5.0 hours Family Law Specialization

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www.azbar.org/cle

Although unlikely, seminar dates, times and locations are subject to change.
Please consult www.azbar.org/fli or call (602) 340-7231 to verify seminar time.