



LOMAP QUARTERLY REPORT

This reporting form should be filled out by the attorney that is currently participating in LOMAP. When complete, please submit to the Compliance Monitor, Yvette Penar, at Yvette.penar@staff.azbar.org. If you have questions please contact the Compliance Monitor at 602-340-7258.

Attorney Name	Report Date

General Firm Information

Current Firm Caseload by Area of Law: <i>(Example: 20 Criminal, 10 Family, 15 PI)</i>

	Yes	No
Has there been any turnover in the attorneys working for you?		
<i>If so, please describe:</i>		

	Yes	No
Has there been any turnover in the staff working for you?		
<i>If so, please describe:</i>		

	Yes	No
Have you changed physical office locations?		
<i>If so, please describe:</i>		

	Yes	No
Have you changed the firm's case management software?		
<i>If so, please describe:</i>		

	Yes	No
Have you changed your IOLTA accounting method?		
<i>If so, please describe:</i>		

Compliance with Terms & Conditions

Please list each of the specific terms & conditions of LOMAP participation as listed in section I(B)(D) of the terms & conditions, and briefly address your current efforts to comply with the terms.

Additional Information

If any issues or concerns have arisen, please list them here:

If you have any questions you need addressed, please list them here:

Document Attachment

If Bar Counsel asked you to update any of your practice documents and you have done so, please attach a copy to this report. If your terms and conditions require you to produce quarterly IOLTA records, please attach a copy of the three most recent months' general ledgers, individual client ledgers, bank statements and three-way reconciliation forms.

When Complete

Please submit to the State Bar of Arizona Compliance Manager at:
Yvette.Penar@staff.azbar.org